

FINANCIAL SUPERVISORY COMMISSION

Current Report No 36/2008

Date: 24 February 2009

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant agreement of the Issuer domestic subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that on 23 February 2009 the Issuer was informed about signing Annex No1 to the agreement between KOPEX-Przedsiębiorstwo Budowy Szybow SA with registered seat in Bytom (the Issuer subsidiary) - Contractor- and Kompania Weglowa S.A. Centrum Wydobywcze Wschod -Orderer. Subject of the agreement is repair of shaft column masonry envelope and filling the space above fresh water container in the shaft. By the terms of the Annex in question, term of the agreement has been changed until 28 February 2009.

The other conditions of the agreement remain unchanged.

The Issuer informed about the agreement in question in the current report RB 150/2008 dated 8 December 2009.