

FINANCIAL SUPERVISORY COMMISSION

Current Report No 32/2008

Date: 1 April 2008

Issuer's shortened name: KOPEX SA

Subject: Significant agreement between the related entities.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 1 April 2008 the Issuer was informed about conclusion of the agreement between Fabryka Maszyn i Urzadzen TAGOR SA with registered seat in Tarnowskie Gory (the Issuer subs subsidiary and ZZM SA subsidiary) - the Buyer- and Zabrzanskie Zaklady Mechaniczne SA with registered seat in Zabrze (the Issuer subsidiary)- the Seller- for purchase of steelwork material on 28.03.2008. Agreement value amounts to the gross value of PLN 15,013 thou.

Deliveries will be carried out successively starting from the day of signing the agreement. Stipulated penalties amount to 0.1% of the shipment value for each day of delay.

Detailed agreement conditions conform to these ones usually applied in this sort of agreements. Value of the agreements concluded between FMIU TAGOR SA and ZZM SA since 10.07.2007, i.e. since the date of taking charge of ZZM SA and its dependent entities by the Issuer, has amounted to the gross value of PLN 145,362 thou (the agreement in question included).

The signed agreements comprise one loan agreement amounting to PLN 30,000 thou (RB 222/2007 of 06.09.2007), one agreement on transfer of liabilities amounting to PLN 90 thou, as well as eleven commercial agreements and orders amounting to the total gross value of PLN 1015,272 thou.

The Issuer informed about the previous agreement concluded between ZZM SA and FMIU TAGOR in the current report RB 25/2008 on 28.02.2008.

Agreement of the greatest value from among the agreements concluded in this period of time was a commercial agreement of 26.11.2007 signed between ZZM SA- the Buyer- and FMIU TAGOR SA- the Seller- on purchase of sheets and it amounted to the gross value of PLN 55,007 thou.

Value of the Issuer's equity in Q4 2007, amounting to PLN 1,194,544 thou was accepted as a criterion of a significant agreement .