

FINANCIAL SUPERVISORY COMMISSION

Current Report No 26/2008

Date: 3 March 2008

Issuer's shortened name: KOPEX SA

Subject: Annex to the loan agreement between the related legal entities

Legal basis: Law on Offer; Art.56, Par.5 –information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 3 March 2008 the Issuer was informed about signing on 29.02.2008 Annex No.2 to the loan agreement of 05.09.2007 concluded between Zabrzanskie Zaklady Mechaniczne SA with registered seat in Zabrze (entity dependent on the Issuer)- the Lender- and Fabryka Maszyn i Urzadzen TAGOR SA with registered seat in Tarnowskie Gory (entity indirect dependent on the Issuer and dependent on ZZM SA)- the Borrower.

The Issuer informed about the a.m. agreement in the current report RB 222/2007 issued on 06.09.2007.

This Annex has prolonged repayment time of the full loan in question until 15.03.2008.