

FINANCIAL SUPERVISORY COMMISSION

Current Report No 25/2009

Date: 5 February 2009

Issuer's shortened name: KOPEX S.A.

Subject: A significant domestic agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) advises about signing on 4 February 2009 an agreement (order) between Fabryka Maszyn i Urzadzen TAGOR SA with registered seat in Tarnowskie Gory (the Issuer subsidiary)- Seller- and Katowicki Holding Weglowy S.A. KWK Wujek -Buyer. Subject of the agreement is supply of friction props.

Net value of the agreement amounts to PLN 251 thou.

Term of the agreement is February 2009.

Detailed conditions of the agreement stick to the conditions commonly applied in the agreements of this kind.

In the past 12 months the Issuer subsidiaries have signed with this customer and its subsidiaries agreements amounting altogether to PLN 125.036 thou, including this one.

The Issuer informed about the last agreement signed with this customer in the current report RB 16/2009 published on 21 January 2009.

The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed in the current report RB 1/2009 dated 6 January 2009.

Value of the Issuer's equity at the end of Q3 2008, amounting to PLN 1,191,715 thou was accepted as a criterion of a significant agreement.