

FINANCIAL SUPERVISORY COMMISSION

Current Report No 25/2008

Date: 28 February 2008

Issuer's shortened name: KOPEX SA

Subject: Significant agreement between the related entities.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 28 February 2008 the Issuer was informed about conclusion on 28.02.2008 of the agreement between Zabrzanskie Zakłady Mechaniczne SA with registered seat in Zabrze (entity dependent on the Issuer)- the Buyer- and Fabryka Maszyn i Urządzeń TAGOR SA with registered seat in Tarnowskie Góry (entity indirect dependent on the Issuer and dependent on ZZM SA)- the Seller- for purchase of steel sheets. Agreement value amounts to the gross value of PLN 174 thou.

Fulfillment time of the agreement was agreed on 03.03.2008 or on the day of delivery accomplishment.

Stipulated penalties amount to 0.1% of the shipment value for each day of delay.

Detailed agreement conditions conform to these ones usually applied in the agreements of this kind.

Value of the agreements concluded between FMIU TAGOR SA and ZZM SA since 10.07.2007, i.e. since the date of taking charge of ZZM SA and its dependent entities has amounted to the gross value of PLN 130,349 thou (the present one included).

The signed agreements comprise one loan agreement amounting to PLN 30,000 thou (RB 222/2007 of 06.09.2007), one agreement on transfer of liabilities amounting to PLN 90 thou, ten commercial agreements and orders amounting to the total gross value of PLN 100,259 thou.

The Issuer informed about the previous agreement concluded between ZZM SA and FMIU TAGOR SA in the current report RB 11/2008 on 04.02.2008.

Agreement of the greatest value from among the agreements concluded in this period of time was a commercial agreement of 26.11.2007 signed between ZZM SA- the Buyer- and FMIU TAGOR SA- the Seller on purchase of sheets and amounted to the gross value of PLN 55,007 thou.

Value of the Issuer's equity in Q3 of 2007, amounting to PLN 1,074,640 thou was accepted as a criterion of a significant agreement