

FINANCIAL SUPERVISORY COMMISSION

Current Report No 24/2008

Date: 30 January 2009

Issuer's shortened name: KOPEX SA

Subject: Sale of assets by the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1,Cl.2– current and periodic information.

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) advises that on 30 January 2009 the Issuer has been informed about signing on 29 January 2009 agreement between Fabryka Maszyn i Urzadzen Gornicznych TAGOR S.A. with registered seat in Tarnowskie Gory (the Issuer subsidiary)-Seller- and Mr. Krzysztof Jedrzejewski residing in Warsaw (Vice Chairman of the Issuer Management Board) –Buyer. Subject of the agreement is sale of 8,673,600 "I"- series bearer shares of the Hydrapres S.A. company with registered seat in Solec Kujawski of nominal price PLN 1.00 each; total agreement value amounted to PLN 10,408,320. The acquired shares make 30.000046% Hydrapres S.A. share capital and entitle to 30.000046% votes at the General Meeting of Shareholders of the Company.

According to the stipulations set forth in the agreement in question share property will be transferred when they have been delivered to the Buyer, not later than until 31 December 2009.

The remaining conditions of the agreement stick to prevailing conditions of agreements of this kind.

The shares in question are recognized as substantial assets due to transgression of a 20% bound of the Company's share capital.

Legal basis: Par.5 Cl.1.1. of the Ministry of Finance Regulation dated 18 October 2005 on current and periodic information conveyed by issuers of securities (*Dz.U.2005 Nr.209.poz.1744*).