

FINANCIAL SUPERVISORY COMMISSION

Current Report No 22/2009

Date: 29 January 2009

Issuer's shortened name: KOPEX SA

Subject: Annex to a loan agreement with the Issuer subsidiary.

Legal basis: Law on Offer; Art.56, Par.5 - information actualization

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that on 28 January 2009 there was signed Annex No2 to a loan agreement of 10 October 2007 concluded between Zabrzanskie Zaklady Mechaniczne S.A. with based in Zabrze (the Issuer subsidiary) – Lessor- and the Issuer- Lessee. In the framework of this Annex, term of the remaining part of the agreement to be paid-off amounting to PLN 9,000 thou was prolonged until 30 June 2009.

The other conditions of the agreement remain unchanged.

The Issuer informed about signing the loan agreement in question in the current report RB257/2007 dated 11 October 2007 and about Annex No1 to this agreement in the current report RB78/2008 dated 30 June 2008.