

FINANCIAL SUPERVISORY COMMISSION

Current Report No 208/2009

Date: 29.12.2009

Issuer's shortened name: KOPEX SA

Subject: Conclusion an agreement with russian contractor by the Issuer's subsidiary.

Legal basis: Law on Offer; Art. 56, Par. 1 Cl. 1 – confidential information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 28 December 2009 by Zabrzeńskie Zakłady Mechaniczne S.A. with a registered seat in Zabrze (the Issuer subsidiary, the Seller), the agreement signed with Otwarta Spółka Akcyjna Zjednoczona Kompania Węglowa „JUŻKUZBASSUGOL“ with a registered seat in Novokuznetsk/Russia (the Buyer).

The subject of the agreement is sale of a KSW 460 NE longwall shearer in the set to the underground coal mining for a branch of the mine „Jesaulska“.

Value of the agreement: EUR 999.000 (ca PLN 4,1 mm)

Term of the agreement: till 01.02.2010

Detailed conditions of the agreement stick to the conditions commonly applied in the agreements of this kind.