

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 196/ 2009

Date: 11 December 2009

Issuer's shortened name: KOPEX S.A.

Subject: **Registration of common bearer Series C shares of KOPEX S.A. in the KDPW**

Legal basis: Law on Offer, Art. 56, Par.2 Item 2 – current and period information

Contents of the report:

In compliance with Cl. 34 Par.1. Item1 of the Minister of Finance Regulation dated 19 February 2009 (*Dz.U. z 2009, Nr.33, poz.259 ze zm*).and in connection with the current report RB 195 dated 10 December 2009, in which the Issuer informed on admitting to trading and implementing 6,700,000 common bearer Series C shares of KOPEX S.A. on an official stock-exchange Primary Market operated by *GPW*, starting from 14 December 2009, subject to registration of the shares designated with PLKOPEX00018 code by *Krajowy Depozyt Papierów Wartościowych S.A. (KDPW S.A.)* National Securities Deposit on 14 December 2009.

The Management Board of KOPEX S.A. (the Issuer) with registered seat in Katowice informs the public that on 11 December 2009 the Management Board has obtained statement from the Operational Department of *KDPW S.A.* that on 14 December 2009 there will be accomplished registration of 6,700,000 shares of KOPEX S.A, in accordance with Resolution of the Management Board of *KDPW S.A.* No 484/09 dated 25 November 2009. Common bearer Series C shares of the issuer were designated with PLKOPEX00018 code.

After registration there will be altogether 74,332,538 (say: seventy four million three hundred thirty two thousand and five hundred thirty eight) common bearer shares of nominal value 1 (one) zloty each, designated with PLKOPEX00018 code.