

(Translation from the Polish language)

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current Report No 174/2009**

Date: 09 November 2009

Issuer's shortened name: KOPEX S.A.

**Subject: Determining issue price of Series C shares of KOPEX S.A. issued within the in-coming capital**

Legal basis: Law on Offer; Art.56, Par.1– confidential information

### **Report contents:**

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) informs the public that on 09 November 2009 the Board has adopted Resolution No 073/2009 in which issue price of common bearer Series C shares of KOPEX S.A. of nominal value PLN 1.00 (say: one zloty) has been determined at the value amounting to PLN 23.50 (say: twenty three zlotys and fifty groszes), on the grounds of Art.446 of Commercial Companies Code and Cl.11a of the Statutes of Association of the Company. The Issue Price has been determined considering recommendation of Dom Maklerski BZ WBK S.A. /BZ WBK Brokerage House S.A./ with registered seat in Poznań, as the Issuer ,based on the outcomes resulting from creating demand book.

Besides, KOPEX S.A. (the Issuer) informs that the aforesaid Issue Price determined by the Management Board has been approved by the Supervisory Board by Resolution No 56/VI/2009 dated 09 November 2009, in compliance with Art.446 Cl.2 of Commercial Companies Code and Cl.11a of the Statutes of Association of the Company.