

FINANCIAL SUPERVISORY COMMISSION

Current Report No 149/2008

Date: 8 December 2008

Issuer's shortened name: KOPEX SA

Subject: Convening the Extraordinary General Meeting of Shareholders to be held on 30 December 2008

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information.

Report contents:

Management Board of KOPEX S.A. acting on the basis of Art. 399 Par.1 and Art. 402 of Commercial Companies Code and also on the basis of Par 46 Cl.1.1.and Par 48 Cl.2. of Articles of Statutes of the Company, convenes Extraordinary General Meeting of Shareholders of KOPEX S.A. to be held on 30 December 2008, at 12 p.m., at the Company's seat in Katowice, 1.Grabowa Str. (1st floor-audiovisual room No 100A).

Agenda:

1. Opening the General Meeting and appointment of the Chairman.
2. Ascertainment of the correctness of convening the General Meeting and its capability to adopt resolutions.
3. Presenting agenda.
4. Adopting a resolution on appointment of the member of the Supervisory Board to replenish KOPEX SA Supervisory Board's composition.
5. Closing the General Meeting.

Organizational and legal issues.

Management Board of KOPEX S.A. informs that shareholders who place individual share certificates issued by an entity authorized to keep securities account, in accordance with regulations on trading in financial instruments at the Company's seat in Katowice, 1 Grabowa Str., at the Management Board Office (2nd floor- room 205/206) between 8a.m. and 3 p.m., not later than a week before the date of the General Meeting, i.e until 23 December 2008, 3 p.m., will be entitled to participate at the General Meeting.

Moreover, Management Board members, Supervisory Board members are also entitled to participate at the General Meeting. The shareholders can participate at the General Meeting and exercise their voting right personally or by proxies.

Power of attorney should be granted in writing, under pain of nullity. Representatives of legal entities (Company's shareholders) are requested to submit binding extracts from the court registers, i.e. from the last 3 months

, where names of the persons entitled to the entities representation are named. Persons who are not named in the court register extract are requested to present powers of attorney in writing, signed by the persons entitled to represent a specific entity.

List of shareholders entitled to vote at the General Meeting will be presented at the Company's seat, at the a.m. address in 3 working days prior to the date of the General Meeting. Copies of application for issues to be covered by the agenda will be given on shareholder's request in a week, prior to the General Meeting.

Persons entitled to take part at the General Meeting should register and obtain voting cards directly in the room where General Meeting will be hold on 30 December 2008, after 11.30 a.m.