

FINANCIAL SUPERVISORY COMMISSION

Current Report No 137/2008

Date: 14 November 2008

Issuer's shortened name: KOPEX SA

Subject: Significant agreement has come into force in the Chinese market

Legal basis: Law on Offer; Art.56, Par.5. – information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 14 November 2008 the Issuer was informed about giving consent by governmental bodies of Poland and China for execution of agreement about which the Issuer unformed in the current report RB 63/2008 on 16 June 2008. The contract will come into force on 27 November 2008, in accordance with the agreement conditions.