

FINANCIAL SUPERVISORY COMMISSION

Current Report No 136/2008

Date: 5 November 2008

Issuer's shortened name: KOPEX SA

Subject: Outcome of the summons of ZZM S.A. to enter names in the sale of ZEG S.A. shares list

Legal basis: Law on Offer; Art.56, Par.5. - information actualization

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) informs as follows:

On 5 November 2008 the Issuer was informed by Zabrzanskie Zakłady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary) on outcome of the summons to enter names in the sale of ZEG S.A. shares list, about which the Issuer informed in the current report RB 108/2008 dated 27 August 2008.

There have been recorded 340,959 shares in a brokerage account register with the ING Securities S.A. Brokerage House; this number of shares makes 30.04% of all the shares of ZEG S.A.

In accordance with the summons in question, on 5 November 2008 the shares were acquired by ZZM S.A. and the transaction will be squared up on 7 November 2008.

ZZM S.A. holds directly and indirectly 1,084,409 shares of ZEG S.A. resulting from share acquisition by ZZM S.A. and it makes 95.54% of ZEG S.A. share capital.