

FINANCIAL SUPERVISORY COMMISSION

Current report No 135 / 2009

Date : 28.07.2009

Issuer's shortened name : KOPEX S.A.

Subject:

Repayment of the loan

Legal basis :

Law on Offer , Art. 56, Cl.5 – updating of information

Contents of the report:

The Board of KOPEX S.A. with a registered seat in Katowice has made an earlier total repayment of the loan granted on 10 October 2007 by Zabrzeńskie Zakłady Mechaniczne with a registered seat in Zabrze (the Issuer's subsidiary) and amounting to 85.000.000,00 PLN for which the repayment period fell on 31 December 2009. The Issuer informed about the referred loan agreement and the annexes to this agreement in the current reports RB 257/2007 dated 11 October 2007, RB 78/2008 dated 30 June 2008, RB 22/2009 dated 29 January 2009, RB 92/2009 dated 14 May 2009 and RB 122/2009 dated 30 June 2009.