

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current report No 134 / 2009**

Date : 27.07.2009

Issuer's shortened name : KOPEX S.A.

Subject:

### **Annex to the credit agreement of the Issuer subsidiary**

Legal basis :

Law on Offer , Art. 56, Cl.5 – updating of information

### **Contents of the report:**

The Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that today The Issuer has been aware of signing on 27 July 2009 the Annex to the credit agreement in a form of a multipurpose credit limit between Zabrzeńskie Zakłady Mechaniczne with a registered seat in Zabrze (the Issuer subsidiary) and PKO BP S.A. with a registered seat in Warszawa.

Within the framework of the a/m Annex the bank has increased the multipurpose credit limit by 25.000.000,00 PLN , i.e. to the amount of 110.000.000,00 PLN. The costs of commission and interests have been established on market conditions. The remaining conditions of the agreement are still unchanged.

The Issuer informed about the a/m agreement and the annexes to this agreement in the current reports RB 258/2009 dated 11 October 2007, RB 40/2008 dated 11 April 2008 and RB 92/2008 dated 23 July 2008.