

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current Report No 129/2009

Date: 15 July 2009

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant credit agreement

Legal basis: Law on Offer; Art.56, Par.5–information actualization

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises as follows:

On 15 July 2009 the Issuer concluded an annex to a credit agreement in the form of a multipurpose credit limit granted by PKO BP SA bank based in Warsaw. On the grounds of the annex in question, the amount of the multipurpose credit limit has been increased from PLN 191,000 thou to PLN 231,000 thou.

Besides, there will be prepared an extra loan repayment guarantee in the form of establishing a registered pledge on the shares of Zabrzeńskie Zakłady Mechaniczne S.A. (the Issuer's subsidiary) and amount of the real estate mortgage securing an existing or future claim will be changed.

KOPEX S.A. will pay commission and interest for taking the credit and bank guarantees on the market conditions.

Detailed conditions of the Agreement stick to the conditions commonly applied in the agreements of this kind.

The Issuer informed about the agreement in question in the current report RB 76/2006 dated 03 July 2006 and about annexes to this agreement in the current report RB 34/2007 dated 15 February 2007, RB 49/2007 dated 06 March 2007, RB 140/2007 dated 29 June 2007 and in the current report RB 86/2008 dated 03 July 2008.