

FINANCIAL SUPERVISORY COMMISSION

Current Report No 125/2008

Date: 3 October 2008

Issuer's shortened name: KOPEX SA

Subject: Repayment of the loan by the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 30 September 2008 took place a complete loan repayment granted by the Issuer -the Lender-to Fabryka Maszyn i Urzadzen TAGOR S.A. with registered seat in Tarnowskie Gory (the Issuer subsidiary) – the Borrower.

The Issuer informed about the loan agreement in question in the current report No 18/2008 dated 8 February 2008.

Loan repayment was effected basing on the agreement concluded with Zabrzanskie Zaklady Mechaniczne S.A. (the Issuer subsidiary) dated 14 August 2008.