

FINANCIAL SUPERVISORY COMMISSION

Current Report No 123/2008

Date: 3 October 2008

Issuer's shortened name: KOPEX SA

Subject: Raising equity capital of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 3 October 2008 the Issuer was informed about receiving on 3 October 2008 by KOPEX Technology Sp. z o.o. (the Issuer subsidiary) decision of the District Court dated 16 September 2008 concerning registration of raising company's equity capital from PLN 550,000.00 to PLN 1,050,000.00 and of enrolling the shareholder list of Fabryka Maszyn i Urzadzen TAGOR S.A.

The Issuer informed about the resolution adopted by the Ordinary Meeting of Shareholders of Kopex Technology Sp. z o.o. on raising equity capital in the current report RB 83/2008 dated 2 July 2008.