

FINANCIAL SUPERVISORY COMMISSION

Current Report No 120/2008

Date: 30 September 2008

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant loan agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1 Cl.2– current and periodic information.

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 30 September 2008 the Issuer was informed about signing an annex to the agreement concluded between Kopex- FAMAGO Sp. z o.o. with registered seat in Zgorzelec (the Issuer subs subsidiary)- Contractor- and PGE KWB Turow (formerly BOT KWB Turow) with registered seat in Bogatynia- Orderer; subject of the agreement is supply of bronze castings. By the terms of the annex in question, value of the agreement was raised and amounts to PLN 1,855 thou at present.

The remaining conditions of the agreement remain unchanged.

The Issuer informed about the agreement in question in the current report RB 273/2007 published on 31 October 2007.