

FINANCIAL SUPERVISORY COMMISSION

Current Report No 112/2008

Date: 1 September 2008

Issuer's shortened name: KOPEX SA

Subject: Significant inland agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1. Cl.2– current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 1 September 2008 the Issuer was informed about two agreements signed between KOPEX – Przedsiębiorstwo Budowy Szybow S..A. with registered seat in Bytom (the Issuer subsidiary)- Contractor- and Kompania Weglowa S.A.- Orderer.

In the first agreement the Orderer is KWK S.A. Centrum Wydobywcze Wschod, Oddzial KWK Ziemowit, subject of the agreement is rebuilding shaft inset basement, net value of the agreement amounts to PLN 429 thou and term of the agreement is until 31 October 2008.

In the second agreement the Orderer is KWK S.A. Centrum Wydobywcze Polnoc, Oddzial KWK Halemba-Wirek, subject of the agreement is repairing shaft lining, net value of the agreement amounts to PLN 335 thou and term of the agreement is 12 months from its signing.

Stipulated penalties:

- The Contractor will pay the Orderer stipulated penalties amounting to 10% of the agreement value if the Orderer will renounce the agreement due to the reasons caused by the Contractor,
- The Contractor will pay the Orderer stipulated penalties amounting to 0.1% of the agreement value for each day beyond the fixed date of the
- agreement accomplishment.

- The Orderer will pay the Contractor penalties amounting to 10% of the agreement value if the Contractor will renounce the agreement due to the reasons caused by the Orderer,

Detailed conditions of the agreement comply with conditions usually applied in agreements of this kind.

For the last 12 months the Issuer subsidiaries (including ZZM S.A. and its subsidiaries, since the day of takeover control by the Issuer on ZZM S.A.) have signed agreements with this legal entity and its subsidiaries amounting altogether to PLN 122,848 thou (this agreement included).

The Issuer informed about the last agreement signed with this customer in the current report RB 107/2008 on 21 August 2008.

Agreement of the biggest value signed in the last 12 months is the agreement concluded on 13 March 2008 between PBsz Zakład Usług Gorniczych Sp. z o.o. consortium of companies with registered seat in Bytom (the Issuer subs subsidiary) – Consortium Leader- and VACAT Sp. z o.o. with registered seat in Rybnik – Consortium Participant ; net agreement value amounted to PLN 19,893 thou.

Value of the Issuer's equity in the end of Q2 2008, amounting to PLN 1,206,061 thou was accepted as a criterion of a significant agreement.