

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 11/ 2010

Date: 21 January 2010

Issuer's shortened name: KOPEX S.A.

Subject: Announcement on convening the Extraordinary General Meeting of Shareholders of KOPEX S.A. on 17 February 2010.

Legal basis: Law on Offer, Art. 56, Par.1 Item 2– current and periodic information

Contents of the report:

The Management Board of KOPEX S.A. (the Issuer) with registered seat in Katowice, Grabowa 1, registered in the National Court Register kept by the District Court Katowice-Wschód in Katowice, the Eighth Commercial Division of the National Court Register under the number 0000026782, acting on the grounds of Art.398 and 399 Cl.1, in connection with Art.4021 and 4022 of the Commercial Companies Code as well as on Cl.46 Par.4 of the Statutes of Association of the Company convenes Extraordinary General Meeting of Shareholders of KOPEX S.A. what will be held on 17 February 2010 (Wednesday), at 12.00 a.m., in the seat of the Company in Katowice, Grabowa 1 (1st Floor, 100A room).

Full contents of the announcement the Extraordinary General Meeting of Shareholders together with detailed agenda, information and documents requested, the Issuer conveys to the public information included in the enclosures to this current report.

Legal basis: Cl.38, Par.1. Item 1), Item 2) and Item 3) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country (*Dz.U. z 2009r, Nr. 33, poz. 259 ze zm*)

Enclosures:

1. Announcement on convening the Extraordinary General Meeting of Shareholders of KOPEX S.A.
2. Information on the number of shares and votes.
3. Resolution- motion of the Management Board to the EGM
 - 3.a) Encl.1.- draft amendments to the Statutes of Association
 - 3.b) Encl.2.- draft uniform text of the Statutes of Association
4. Opinion of the Supervisory Board
5. Draft resolutions of the general meeting of KOPEX S.A.
 - 5.a) Encl.- uniform changed text of the Statutes of Association
6. The Management Board justification for the EGM draft resolutions
7. Form of exercising the voting right by a Proxy