

FINANCIAL SUPERVISORY COMMISSION

Current Report No 102/2009

Date: 29 May 2009

Issuer's shortened name: KOPEX SA

Subject: Annex to a lease agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.5–information actualization

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that today it has been informed by Zabrzanskie Zakłady Mechaniczne S.A.with registered seat in Zabrze on receiving on 29 May 2009 a signed annex No 1 dated 30 April 2009 to the agreement concluded on 9 July 2007 between Zabrzanskie Zakłady Mechaniczne S.A. (the Issuer subsidiary) –Lender- and KOPEX-Przedsiębiorstwo Budowy Szybow S.A. (the Issuer subsidiary)- Borrower. By the terms of this annex the Lender's profit margin has been increased and repayment term of loan interest has been prolonged from 5 to 21 days. The other conditions of the agreement remain unchanged.

The Issuer informed about concluding the agreement in question in the current report RB 154/2007 on 10 July 2007.