

KEY FIGURES

The consolidated net revenue from sale of products, goods for resale and materials of Capital Group KOPEX S.A. in 2007 amounted 1,272,350 thousand zloty, in relation to the previous year increased by 52.6%

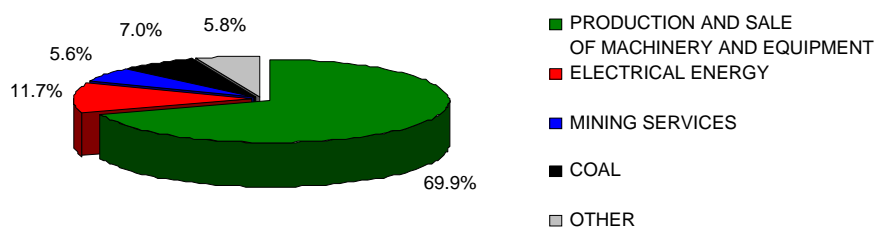
in thousand PLN

	2007	2006	deflection	dynamics (%)
Net revenue from sale	1,272,350	833,677	438,673	152.6 %

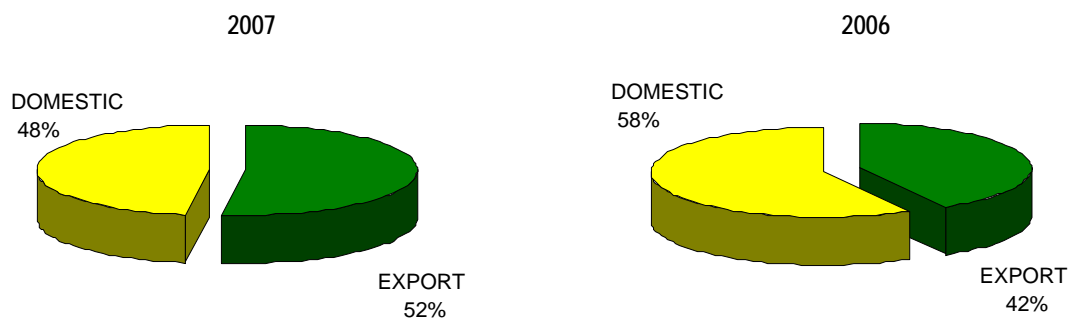
The increase of income is the result of rise in products sale by 110.0% and goods by 44.4% on foreign markets and domestic sale by 155.5%.

In 2007 KOPEX Group reached consolidated net revenue from export at the level of 665,721 thousand zloty. The structure of the consolidated export sale is presented below.

BRANCH STRUCTURE OF KOPEX S.A. GROUP EXPORT SALE IN 2007



GEOGRAPHICAL STRUCTURE OF CONSOLIDATED NET REVENUE



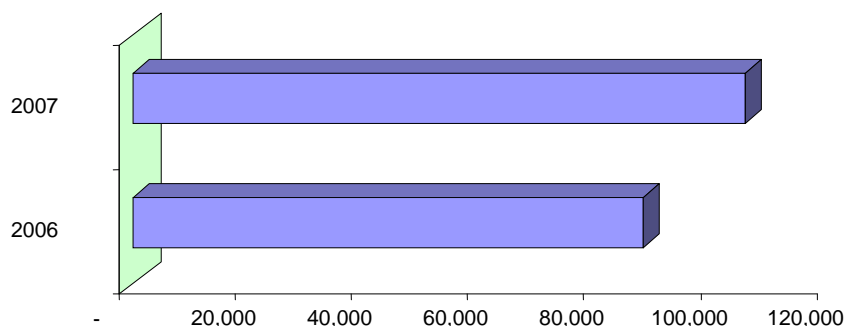
Other income and costs in 2007 against the background of previous year

OTHER INCOME (IN TPLN)	31.12.2007	31.12.2006
a) sale of fixed assets	2,065	4,199
b) subsidies	104	72
c) released valuation allowances of nonfinancial assets, of which:	3,621	12,460
- allowances for nonfinancial values	1,339	1,315
- allowances to reduce accounts receivable	2,282	11,145
d) released of provisions (as a result of)	2,110	4,505
- termination of reasons for provisions for liabilities	1,916	4,033
- termination of reasons for provisions for disputable claims	194	472
e) other, of which :	39,111	7,658
- received penalties, compensations	3,990	2,180
- write-off liabilities	809	2,527
- refund of operating costs	138	117
- financial result on effective hedging instruments	25,358	
- released valuation allowances	228	31
- refunds – insurance, road tax	220	205
- inventory surpluses	69	167
- valuation of long-term receivable and liabilities	526	68
- released write-off receivable		6
- social activity income	1,550	387
- other	6,223	1,970
Total other income	47,011	28,894

OTHER COSTS (IN TPLN)	31.12.2007	31.12.2006
a) fixed assets sold	1,528	2,382
b) formation of valuation allowances for nonfinancial assets, of which:	3,791	3,111
- allowances for nonfinancial values	752	1,030
- allowances to reduce accounts receivable	3,039	2,081
c) released of provisions (as a result of)	1,669	3,249
- future liabilities	774	1,415
- pensions and similar benefists	197	1,305
- unused holidays	345	226
- other	353	303
d) other, of which:	7,903	6,464
- compensations, damages	379	548
- donations	153	169
- penalties, court costs	860	826
- optional contributions	69	61
- valuation of long-term receivable and liabilities	322	478
- refund costs	369	205
- inventory shortages	38	
- allowance to reduce accounts receivable	71	
- liquidation of fixed assets	42	196
- other shortages		164
- depreciation of fixed assets free of charge	16	16
- costs of social objects	495	434
- other	5,089	3,367
Total other costs	14,891	15,206

Total operating profit in 2007 amounted 105,507 thousand zloty, which is better result in comparison to previous year by 17,924 thousand zloty, that is 20.5%.

OPERATING PROFIT



Financial income and costs in 2007 against the background of previous year

FINANCIAL INCOME (IN TPLN)	31.12.2007	31.12.2006
Dividends and profit sharing, of which	4,002	26
Interest, of which:	12,459	7,688
a) from loans	297	776
- from related entities	0	325
- from other entities	297	451
b) leasing	892	0
- from related entities	0	0
- from other entities	892	0
c) other interest	11,270	6,912
- from related entities	17	123
- from other entities	11,253	6,789
Income from sale of investments	52,626	6,272
Revaluation of investments	2,534	5,588
Other financial income, of which:	4,219	2,884
a) Exchange rate differences	0	0
- realized	0	0
- unrealized	0	0
b) released provisions (as a result of)	667	1,498
- termination of reasons for provisions for exchange rate differences	50	593
- termination of reasons for provisions for financial liabilities	0	216
- interest	228	645
- termination of reasons for allowances to reduce accounts receivable	389	44
c) other, of which:	3,552	1,386
- released valuation allowances for financial receivable	1,673	773
- Income from financial operations	142	515
- other	1,737	98
Total financial income	75,840	22,458

FINANCIAL COSTS (IN TPLN)	31.12.2007	31.12.2006
Interest, of which:	12,848	8,590
a) bank credits, loans	11,561	7,347
- for related entities	0	0
- for other entities	11,561	7,347
b) other interest	1,287	1,243
- for related entities	11	6
- for other entities	1,276	1,237
Sold investments	44,389	5,898

Revaluation of investments	1,344	548
Other financial costs, of which:	28,600	6,515
a) Exchange rate differences, of which:	20,818	2,204
- realized	11,525	1,460
- unrealized	9,293	744
b) formation of provisions (as a result of)	2,034	1,032
- provisions for financial liabilities	1,211	193
- interest	823	839
c) other, of which	5,748	3,279
- valuation allowances for financial receivable	1,672	746
- bank fees	613	164
- loss on sale of receivable	64	0
- other	3,399	2,369
Total financial costs	87,181	21,551

in TPLN

	2007	2006	deflection	dynamics (%)
Gross profit (loss)	634,300	88,545	545,755	716.4
Net profit (loss)	500,631	64,278	436,353	778.9